



28 November 2017

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) ("Issuer")**

**USD1,250,000,000 2.05% Covered Bond due May 2020 (Series 2015-1, Tranche 1)  
(ANZHAT) ("Notes")**

The Issuer advises the following details for the next interest payment on the Notes:

Interest Payment Date: 27 May 2018 for payment on 29 May 2018  
Record Date: 25 May 2018  
Interest Period: From and including 27 November 2017 to but excluding 27 May 2018

Yours faithfully

**Simon Pordage**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

**Company Secretary's Office**  
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