



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Security on which the Distribution will be paid**

ANZPC - CNV PEF 6-BBSW+3.10% PERP SUB NON-CUM T-09-19

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 28, 2017

**Distribution Amount**

AUD 1.47530000

**Ex Date**

Tuesday February 13, 2018

**Record Date**

Wednesday February 14, 2018

**Payment Date**

Thursday March 1, 2018

**Additional Information**

For more information in relation to Dividends paid on ANZ CPS3, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 terms as effective on 16 August 2017. Due to lodgement requirements, the relevant dividend period has been listed in section 2A.2 of this Appendix 3A.1 as 6 months. However, as noted in Part 3D of this Appendix 3A.1, the precise period will span from 28 September 2017 to 28 February 2018 (inclusive), being a period of 154 days.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

11005357522

**1.3 ASX issuer code**

ANZ



**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday September 28, 2017

**1.6 ASX +Security Code**

ANZPC

**ASX +Security Description**

CNV PREF 6-BBSW+3.10% PERP SUB NON-CUM T-09-19

Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Wednesday February 28, 2018

**2A.4 +Record Date**

Wednesday February 14, 2018

**2A.5 Ex Date**

Tuesday February 13, 2018

**2A.6 Payment Date**

Thursday March 1, 2018

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount**

<b>per +security (in primary currency) for all dividends/distributions notified in this form</b>	<b>Estimated or Actual?</b>
AUD 1.47530000	Actual



**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

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### Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 1.47530000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 1.47530000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD

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### Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Thursday September 28, 2017

**3D.2 End date of payment period**

Wednesday February 28, 2018

**3D.3 Date dividend/distribution rate is set (optional)**



**3D.5 Number of days in the dividend/distribution period**

154

**3D.6 Dividend/distribution base rate (pa)**

1.8950 %

**3D.7 Comments on how dividend/distribution base rate is set**

This is the 180 day Bank Bill rate (average mid-rate) on 1 September 2017, which was the Bank Bill Rate for the previous Dividend Period that commenced on the 1 September 2017 Dividend Payment Date. For more information, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 terms as effective on 16 August 2017.

**3D.8 Dividend/distribution margin**

3.1000 %

**3D.9 Comments on how dividend/distribution margin is set**

Margin as determined under the Bookbuild. For more information, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 terms as effective on 16 August 2017.

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.4985 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

For a fully franked Dividend the Dividend Rate is 70% of the aggregate of the Bank Bill Rate (refer 3D.6) and the Margin (refer 3D.8) (together the "Aggregate Rate"). The figure 3D.10 represents 30% of the Aggregate Rate - this amount is deducted from the Aggregate Rate to calculate the Dividend Rate. For more information, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 terms as effective on 16 August 2017.

**3D.12 Total dividend/distribution rate for the period (pa)**

3.4965 %

**3D.13 Comment on how total distribution rate is set**

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Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

This Dividend Payment is subject to Directors (or their delegates) resolving to pay the relevant Dividend, compliance with the Corporations Act 2001 and no APRA condition existing in respect of the Dividend Payment Date. These are standard conditions in respect of every Dividend paid on CPS3.



## **5.2 Additional information for inclusion in the Announcement Summary**

For more information in relation to Dividends paid on ANZ CPS3, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 terms as effective on 16 August 2017. Due to lodgement requirements, the relevant dividend period has been listed in section 2A.2 of this Appendix 3A.1 as 6 months. However, as noted in Part 3D of this Appendix 3A.1, the precise period will span from 28 September 2017 to 28 February 2018 (inclusive), being a period of 154 days.