

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Australia and New Zealand Banking Group Limited	11 005 357 522

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market buy-back
---	------------------	--------------------

Details of all shares/units bought back

2	Number of shares/units bought back	7,671,141 convertible preference shares issued by ANZ in September 2011 (CPS3)
---	------------------------------------	--

3	Total consideration paid or payable for the shares/units	\$767,114,100
---	--	---------------

4	If buy-back is an on-market buy-back - highest and lowest price paid	Highest price: \$100 Date: 26 September 2017 Lowest price: \$100 Date: 26 September 2017
---	--	---

+ See chapter 19 for defined terms.


Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


.....
(Company secretary)

Date: 27 September 2017

Print name: Simon Pordage

== == == == ==