

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Australia and New Zealand Banking Group Limited
ABN	11 005 357 522

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Shayne Cary Elliott
Date of last notice	23 December 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Ordinary Shares:

Direct or indirect interest	Direct – 0 Indirect – 184,128				
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.					
<ul style="list-style-type: none"> • ANZEST Pty Ltd <ul style="list-style-type: none"> • ANZ Employee Share Acquisition Plan • Elliott Pty Ltd as trustee for Elliott Family Trust 	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Ordinary shares</td> <td style="text-align: right; width: 40%;">52,449</td> </tr> <tr> <td>Ordinary shares</td> <td style="text-align: right;">131,679</td> </tr> </table>	Ordinary shares	52,449	Ordinary shares	131,679
Ordinary shares	52,449				
Ordinary shares	131,679				
Date of change	27 June 2017				
No. of securities held prior to change	<u>184,128</u>				
Class	Ordinary shares				

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number disposed (indirect) <ul style="list-style-type: none"> Elliott Pty Ltd as trustee for Elliott Family Trust 	1. Ordinary Shares	34,394
Number acquired (direct) Shayne Elliott	1. Ordinary Shares	34,394
Number disposed (direct) Shayne Elliott	2. Ordinary Shares	34,394
Number acquired (indirect) <ul style="list-style-type: none"> Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> 	2. Ordinary Shares	34,394
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. 34,394 Ordinary Shares indirectly held by Elliott Pty Ltd as trustee for Elliott Family Trust were transferred for \$1,079,971.60 to Mr Elliott on 27 June 2017. 2. 34,394 Ordinary Shares directly held by Mr Elliott were transferred for \$1,079,971.60 to Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> on 27 June 2017.	
No. of securities held after change Direct – Unchanged Indirect <ul style="list-style-type: none"> ANZEST Pty Ltd <ul style="list-style-type: none"> ANZ Employee Share Acquisition Plan Elliot Pty Ltd as trustee for Elliott Family Trust Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> Total of interest		0 52,449 97,285 34,394 <u>184,128</u>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-Market Transfers	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Options over unissued ordinary shares:

Direct or indirect interest	Direct – 364,000 Indirect - Nil
Date of change	N/A
No. of options held prior to change	364,000
Class	Options over unissued Ordinary shares
Number of options acquired	N/A
Number of options disposed (direct)	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of options held after change	
Direct – unchanged	364,000
Indirect – unchanged	Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	N/A

Part 2 – Change of director's interests in contracts - Nil

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

.....
Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited
30 June 2017

+ See chapter 19 for defined terms.