

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Australia and New Zealand Banking Group Limited
ABN	11 005 357 522

We Australia and New Zealand Banking Group Limited give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Michael Gonski
Date of last notice	18 September 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct - Nil Indirect - 31,488 Ordinary Shares Indirect - 5,000 Subordinated Notes				
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.					
<ul style="list-style-type: none"> • Sarai Pty Ltd • Helal Pty Limited 	<table style="width: 100%; border: none;"> <tr> <td style="width: 60%;">Ordinary Shares</td> <td style="text-align: right;">31,488</td> </tr> <tr> <td>Subordinated Notes</td> <td style="text-align: right;">5,000</td> </tr> </table>	Ordinary Shares	31,488	Subordinated Notes	5,000
Ordinary Shares	31,488				
Subordinated Notes	5,000				
Date of change	20 June 2017				
No. of securities held prior to change	31,488 Ordinary Shares 5,000 Subordinated Notes				
Class	Ordinary Shares				
Number acquired	N/A				
Number disposed (indirect)					
<ul style="list-style-type: none"> • Helal Pty Limited 	Subordinated Notes 5,000				

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	5,000 Subordinated Notes redeemed at the face value of \$100 per Note
No. of securities held after change	
<u>Ordinary Shares</u>	
Direct – Unchanged	0
Indirect – Unchanged	31,488
Total of interest	<u>31,488</u>
<u>Subordinated Notes</u>	
Direct – Unchanged	0
Indirect – Decreased (by 5,000)	0
Total of interest	<u>0</u>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Redemption of Subordinated Notes

Part 2 – Change of director's interests in contracts - Nil

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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 Simon Pordage
 Company Secretary
 Australia and New Zealand Banking Group Limited
 21 June 2017

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