



16 May 2017

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) ("Issuer")

AUD200,000,000 4.75% Fixed Rate Subordinated Notes due May 2027 (Series 1809, Tranche 1) (ANZHAS) ("Notes")

The Issuer advises the following details for the next interest payment on the Notes:

Interest Payment Date: 13 May 2018 for payment on 14 May 2018
Record Date: 11 May 2018
Interest Period: From and including 13 May 2017 to but excluding 13 May 2018

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office
ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands Vic 3008
GPO Box 254, MELBOURNE VIC 3001 AUSTRALIA
www.anz.com