



## Notification of interest payment & interest rate change

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### Announcement Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Security on which the Interest Payment will be paid**

ANZHA - SUB BOND 3-BBSW+2.75% 20-06-22 RED T-06-17

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 23, 2015

**Interest Payment Amount**

AUD 1.2304

**Ex Date**

Wednesday December 9, 2015

**Record Date**

Friday December 11, 2015

**Payment Date**

Monday December 21, 2015

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

11005357522

**1.3 ASX issuer code**

ANZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday September 23, 2015

**1.6 ASX +Security Code for Interest Payment**

ANZHA



**ASX +Security Description**

SUB BOND 3-BBSW+2.75% 20-06-22 RED T-06-17

Part 2A - Interest period dates and interest payment details

**Interest Rate Calendar Type**

Rule 7(2), 7 calendar day

**2A.1 Payment date**

Monday December 21, 2015

**2A.2 +Record Date**

Friday December 11, 2015

**2A.3 Ex-Date**

Wednesday December 9, 2015

**2A.4 First day of payment period**

Monday September 21, 2015

**2A.5 Last day of payment period**

Sunday December 20, 2015

**2A.6 Number of days in the payment period**

91

**2A.7 Interest rate expressed as a per annum rate**

4.935000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

1.230400 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 1.23040000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

Please refer to Condition 3.3 of the ANZ Subordinated Notes Terms as set out in Offer Document dated 21 February 2012 for details on how the quarterly interest payment amounts are calculated.

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No



**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

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**3.1 Date interest rate is set**

Monday September 21, 2015

**3.2 Comments on how the date that interest rate is set is determined**

Pursuant to the Subordinated Notes Offer Document, interest rates are set on the first Business Day of each Interest Period. For more information, please refer to the Subordinated Notes Offer Document dated 21 February 2012.

**3.3 Interest base rate**

2.1850 %

**3.4 Comments on how interest base rate is set**

This is the 90 day Bank Bill Rate (average mid-rate) on the first Business Day of the Interest Period. For more information, please refer to the Subordinated Notes Offer Document dated 21 February 2012.

**3.5 Interest margin**

2.7500 %

**3.6 Comments on how interest margin is set**

The Margin is set out in the Subordinated Notes Offer Document dated 21 February 2012.

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

4.9350 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

For more information on interest paid on ANZ's Subordinated Notes, please refer to the Subordinated Notes Offer Document dated 21 February 2012.

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**



**4.3 Additional information for inclusion in the Announcement Summary**