Appendix 3A.1 - Notification of dividend / distribution

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday June 22, 2015

1.6 ASX +Security Code

ANZPA

ASX +Security Description

CNV PREF 3-BBSW+3.10% PERP SUB NON-CUM RED T-12-16

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

2A.1 Type of dividend/distribution

Ordinary

2A.2 Dividend/distribution period (frequency)

Quarterly

2A.3 Dividend/distribution relates to period ending

Monday September 14, 2015

2A.4 +Record Date

Monday August 31, 2015

2A.5 Ex Date

Thursday August 27, 2015

2A.6 Payment Date

Tuesday September 15, 2015

2A.7 Is the payment of dividend/distribution conditional?

Yes

2A.7a Conditions applicable to the dividend /distribution

Condition	Date for determination	Is the date estimated or actual?	**Condition met?
Other	Tuesday September 15, 2015	Actual	[Select...]

Comments

This Dividend payment is subject to Directors resolving to pay the relevant Dividend, compliance with the Corporations Act 2001 and no APRA Condition existing in respect of the Dividend Payment Date. (NB: These are standard conditions in respect of every quarterly Dividend paid on CPS2 - refer to the ANZ CPS2 Prospectus dated 18 November 2009.)

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution amount per +security (in primary currency)

AUD 0.92780000

Estimated or Actual?

Actual

2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?

No

2A.11 Does the +entity have

no plan

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.92780000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per security

AUD 0.92780000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend unfranked amount per security

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

Monday June 15, 2015

3D.2 End date of payment period

Monday September 14, 2015

3D.3 Date dividend/distribution rate is set (optional)

3D.5 Number of days in the dividend/distribution period

92

3D.6 Dividend/distribution base rate (pa)

2.1583 %

3D.7 Comments on how dividend/distribution base rate is set

> This is the 90 day Bank Bill Rate on the first Business Day of the Dividend Period. For more information, please refer to the ANZ CPS2 Prospectus dated 18 November 2009.

3D.8 Dividend/distribution margin

3.1000 %

3D.9 Comments on how dividend/distribution margin is set

> Margin as determined under the Bookbuild. For more information, please refer to the ANZ CPS2 Prospectus dated 18 November 2009.

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-1.5775 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

> For a fully franked Dividend, the Dividend Rate is 70% of the aggregate of the Bank Bill Rate (refer 3D.6) and the Margin (refer 3D.8) (together the "Aggregate Rate"). The figure in 3D.10 represents 30% of the Aggregate Rate - this amount is deducted from the Aggregate Rate to calculate the Dividend Rate. For more information, please refer to the ANZ CPS2 Prospectus dated 18 November 2009.

3D.12 Total dividend/distribution rate for the period (pa)

3.6808 %

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

For more information in relation to Dividends paid on ANZ CPS2, please refer to the ANZ CPS2 Prospectus dated 18 November 2009.