



Appendix 3A.1 - Notification of dividend / distribution

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The standard payment conditions relating to the June CPS2 dividend payment (refer to the ANZ CPS2 prospectus) have been met on the 15 June 2015 payment date, and the June CPS2 dividend has been paid accordingly on 15 June 2015.

1.4b Date of previous announcement(s) to this update

Thursday March 19, 2015

1.5 Date of this announcement

Monday June 15, 2015

1.6 ASX +Security Code

ANZPA

ASX +Security Description

CNV PREF 3-BBSW+3.10% PERP SUB NON-CUM RED T-12-16

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

2A.1 Type of dividend/distribution

Ordinary

2A.2 Dividend/distribution period (frequency)

Quarterly

2A.3 Dividend/distribution relates to period ending

Sunday June 14, 2015



2A.4 +Record Date

Thursday May 28, 2015

2A.5 Ex Date

Tuesday May 26, 2015

2A.6 Payment Date

Monday June 15, 2015

2A.7 Is the payment of dividend/distribution conditional?

Yes

2A.7a Conditions applicable to the dividend /distribution

Condition	Date for determination	Is the date estimated or actual?	**Condition met?
Other	Monday June 15, 2015	Actual	Yes
Comments			
<p>The standard payment conditions relating to the June CPS2 dividend payment (refer to the ANZ CPS2 prospectus) have been met on the 15 June 2015 payment date, and the June CPS2 dividend has been paid accordingly on 15 June 2015.</p>			

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution amount per +security (in primary currency)

AUD 0.94590000

Estimated or Actual?

Actual

2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?

No

2A.11 Does the +entity have

no plan

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.94590000



3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per security

AUD 0.94590000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend unfranked amount per security

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

Monday March 16, 2015

3D.2 End date of payment period

Sunday June 14, 2015

3D.3 Date dividend/distribution rate is set (optional)

3D.5 Number of days in the dividend/distribution period

91

3D.6 Dividend/distribution base rate (pa)

2.3200 %

3D.7 Comments on how dividend/distribution base rate is set

This is the 90 day Bank Bill Rate on the first Business Day of the Dividend Period. For more information, please refer to the ANZ CPS2 Prospectus.

3D.8 Dividend/distribution margin

3.1000 %

3D.9 Comments on how dividend/distribution margin is set

Margin as determined under the Bookbuild. For more information, please refer to the ANZ CPS2 Prospectus.

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-1.6260 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

Dividend Rate = (Bank Bill Rate + Margin) x (1 - the 30% Tax Rate)
 Tax Rate means the Australian corporate tax rate applicable to the franking account of ANZ as at the relevant Dividend Payment Date. For more information, please refer to the ANZ CPS2 Prospectus.



3D.12 Total dividend/distribution rate for the period (pa)

3.7940 %

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The Dividend Rate equates to a fully franked Dividend amount of AUD0.9459 in respect of each CPS2 which, subject to Directors resolving to pay the relevant Dividend on a fully franked basis, compliance with the Corporations Act 2001 and no APRA Condition existing in respect of the Dividend Payment Date, is payable on 15 June 2015.

For more information in relation to the Dividends paid on ANZ CPS2, please refer to the ANZ CPS2 Prospectus.