



26 March 2015

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

ANZ Subordinated Notes (ANZHA)

22 June 2015 Quarterly Interest Payment

The Interest Rate for ANZ Subordinated Notes for the Interest Period from (and including) 20 March 2015 to (but excluding) the 22 June 2015 Interest Payment Date is 5.0300%. The Interest Rate is calculated as follows:

90 day Bank Bill Rate on 20 March 2015 (first Business Day of the Interest Period)	2.2800%
<i>Plus</i> Margin	2.7500%
Interest Rate	5.0300%

This Interest Rate equates to an Interest amount of \$1.2954 in respect of each ANZ Subordinated Note. This amount and other relevant details are set out below:

Interest in respect of each ANZ Subordinated Note	\$1.2954
Interest Payment Date	22 June 2015
Record Date	12 June 2015
Number of days in the Interest Period	94

Capitalised terms in this announcement have the same meaning given to them in the ANZ Subordinated Notes Offer Document dated 21 February 2012.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office
ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands Vic 3008
GPO Box 254, MELBOURNE VIC 3001 AUSTRALIA
www.anz.com