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## Appendix 3A.1 - Notification of dividend / distribution

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### Important Information

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**Information and documents given to ASX become ASX's property and may be made public.**

**Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity**

**\*Denotes minimum information required for first lodgement of this form.**

**\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

11005357522

#### 1.3 ASX issuer code

ANZ

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Thursday March 12, 2015

#### 1.6 ASX +Security Code

ANZPF

#### ASX +Security Description

CONVERTIBLE PERPETUAL CAPITAL NOTE 3

### Part 2A - All dividends/distributions basic details

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**Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.**

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 Dividend/distribution period (frequency)**

Six Monthly

**2A.3 Dividend/distribution relates to period ending**

Wednesday September 23, 2015

**2A.4 +Record Date**

Wednesday September 16, 2015

**2A.5 Ex Date**

Monday September 14, 2015

**2A.6 Payment Date**

Thursday September 24, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

Yes

**2A.7a Conditions applicable to the dividend /distribution**

| Condition   | Date for determination      | Is the date estimated or actual? | **Condition met? [Select...] |
|---|-----------------------------|----------------------------------|------------------------------|
| Other   | Thursday September 24, 2015 | Actual                           | [Select...]                  |
| <b>Comments</b>   |                             |                                  |                              |
| <p>This Distribution payment is subject to ANZ's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date.</p> <p>(NB: These are standard conditions in respect of every six monthly Distribution paid on CN3 - refer to the ANZ CN3 prospectus)</p> |                             |                                  |                              |

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per +security (in primary currency)**

AUD 2.32810000

**Estimated or Actual?**

Actual

**2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?**

No

**2A.11 Does the +entity have**

no plan

**2A.12 Does the +entity have tax component information apart from franking?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 2.32810000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per security**

AUD 2.32810000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend unfranked amount per security**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Thursday March 5, 2015

**3D.2 End date of payment period**

Wednesday September 23, 2015

**3D.3 Date dividend/distribution rate is set (optional)****3D.5 Number of days in the dividend/distribution period**

203

**3D.6 Dividend/distribution base rate (pa)**

2.3800 %

**3D.7 Comments on how dividend/distribution base rate is set**

This is the 180 day Bank Bill Rate on the first Business Day of the Distribution Period. For more information, please refer to the ANZ CN3 Prospectus.

**3D.8 Dividend/distribution margin**

3.6000 %

### **3D.9 Comments on how dividend/distribution margin is set**

Margin as determined under the Bookbuild. For more information, please refer to the ANZ CN3 Prospectus.

### **3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.7940 %

### **3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

Distribution Rate = (Bank Bill Rate + Margin) x (1 - the 30% Tax Rate)

Tax Rate means the Australian corporate tax rate applicable to the franking account of ANZ as at the relevant Distribution Payment Date. For more information, please refer to the ANZ CN3 Prospectus.

### **3D.12 Total dividend/distribution rate for the period (pa)**

4.1860 %

## **Part 5 - Further information**

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### **5.1 Please provide any further information applicable to this dividend/distribution**

The Distribution Rate equates to a fully franked Distribution amount of AUD2.3281 in respect of each CN3 which, subject to ANZ's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date, is expected to be paid on 24 September 2015.

For more information in relation to Distributions paid on ANZ CN3, please refer to the ANZ CN3 Prospectus.