



3 February 2015

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

CPS2 (ANZPA) – December 2009 Convertible Preference Shares
CPS3 (ANZPC) – September 2011 Convertible Preference Shares

March 2015 Dividend Payments

The Directors have resolved that, subject to compliance with the Corporations Act 2001 and no APRA Condition existing in respect of the relevant Dividend Payment Date, the Dividends set out below in respect of each of CPS2 and CPS3 will be fully franked and paid on the relevant Dividend Payment Date to those shareholders registered on the relevant Record Date.

CPS2 Quarterly Dividend Payment

Dividend: \$1.0209
Dividend Payment Date: 16 March 2015
Record Date: 26 February 2015

CPS3 Semi-annual Dividend Payment

Dividend: \$2.0035
Dividend Payment Date: 2 March 2015
Record Date: 13 February 2015

Capitalised terms in this announcement have the same meaning given to them in the CPS2 Prospectus dated 18 November 2009 or the CPS3 Prospectus dated 31 August 2011 (as applicable).

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office

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