



22 December 2014

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

## **ANZ Subordinated Notes (ANZHA)**

### **20 March 2015 Quarterly Interest Payment**

The Interest Rate for ANZ Subordinated Notes for the Interest Period from (and including) 22 December 2014 to (but excluding) the 20 March 2015 Interest Payment Date is 5.5283%. The Interest Rate is calculated as follows:

90 day Bank Bill Rate on 22 December 2014 (first Business Day of the Interest Period)	2.7783%
<i>Plus</i> Margin	2.7500%
Interest Rate	5.5283%

This Interest Rate equates to an Interest amount of \$1.3329 in respect of each ANZ Subordinated Note. This amount and other relevant details are set out below:

Interest in respect of each ANZ Subordinated Note	\$1.3329
Interest Payment Date	20 March 2015
Record Date	12 March 2015
Number of days in the Interest Period	88

### **Interest Payment Dates and Record Dates for 2015**

The Company also confirms the following proposed Interest Payment Dates for ANZ Subordinated Notes in 2015. If there is a subsequent change to any of these dates, the Australian Securities Exchange will be notified accordingly.

#### **March 2015 quarterly Interest payment**

Record Date: 12 March 2015  
Interest Payment Date: 20 March 2015

#### **June 2015 quarterly Interest payment**

Record Date: 12 June 2015  
Interest Payment Date: 22 June 2015

#### **September 2015 quarterly Interest payment**

Record Date: 11 September 2015  
Interest Payment Date: 21 September 2015

#### **December 2015 quarterly Interest payment**

Record Date: 11 December 2015  
Interest Payment Date: 21 December 2015

Capitalised terms in this announcement have the same meaning given to them in the ANZ Subordinated Notes Offer Document dated 21 February 2012.

Yours faithfully

**John Priestley**  
**Company Secretary**  
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