



17 November 2014

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

CPS2 (ANZPA) – December 2009 Convertible Preference Shares

December 2014 Dividend Payment

The Directors have resolved that, subject to compliance with the Corporations Act 2001 and no APRA Condition existing in respect of the Dividend Payment Date, the Dividend set out below in respect of CPS2 will be fully franked and paid on the Dividend Payment Date to those shareholders registered on the Record Date.

CPS2 Quarterly Dividend Payment

Dividend:	\$1.0029
Dividend Payment Date:	15 December 2014
Record Date:	28 November 2014

Capitalised terms in this announcement have the same meaning given to them in the CPS2 Prospectus dated 18 November 2009.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited

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