



19 June 2014

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

CPS2 (ANZPA) – December 2009 Convertible Preference Shares

15 September 2014 Quarterly Dividend Payment

The CPS2 Dividend Rate for the Dividend Period from (and including) 16 June 2014 to (but excluding) the 15 September 2014 Dividend Payment Date is 4.0495%. The Dividend Rate is calculated as follows:

	CPS2
90 day Bank Bill Rate on 16 June 2014 (first Business Day of the Dividend Period)	2.6850%
<i>Plus</i> Margin	3.1000%
	5.7850%
<i>Multiplied by</i> (1 – the 30% Tax Rate)	0.7
Dividend Rate	4.0495%

The Dividend Rate equates to a fully franked Dividend amount of \$1.0096 in respect of each CPS2 which, subject to Directors resolving to pay the Dividend on a fully franked basis, compliance with the Corporations Act 2001 and no APRA Condition existing in respect of the Dividend Payment Date, is expected to be paid on 15 September 2014 to those Holders registered on the Record Date. This amount and other relevant details are set out below:

	CPS2
Dividend in respect of each CPS2	\$1.0096
Dividend Payment Date	15 September 2014
Record Date	29 August 2014
Number of days in the Dividend Period	91

Capitalised terms in this announcement have the same meaning given to them in the CPS2 Prospectus dated 18 November 2009.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office

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