ABN/ARSN

Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Name of entity

Information and documents given to ASX become ASX's property and may be made public.

Australia and New Zealand Banking Group Limited			11 005 357 522
We (the entity) give ASX the following information.			
Description of buy-back			
1	Type of buy-back	Selective buy-back	
Details of all shares/units bought back			
2	Number of shares/units bought back	10,812,124 convertible preferer issued by ANZ in September 20 6,269,434 CPS1 bought back of part of the ANZ Capital Notes and 4,542,690 CPS1 bought back	08 (CPS1), comprising on 31 March 2014 as a 2 reinvestment offer
3	Total consideration paid or payable for the shares/units	\$1,081,212,400	
4	If buy-back is an on-market buy-back - highest and lowest price paid	N/A	

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

== == == ==

Sign here:	Date: 17.06.14 Company Secretary
Print name:	John Priestley

Appendix 3F Page 2 11/01/2010

⁺ See chapter 19 for defined terms.