



24 March 2014

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

## **ANZ Subordinated Notes (ANZHA)**

### **20 June 2014 Quarterly Interest Payment**

The Interest Rate for ANZ Subordinated Notes for the Interest Period from (and including) 20 March 2014 to (but excluding) the 20 June 2014 Interest Payment Date is 5.4050%. The Interest Rate is calculated as follows:

90 day Bank Bill Rate on 20 March 2014 (first Business Day of the Interest Period)	2.6550%
<i>Plus</i> Margin	2.7500%
Interest Rate	5.4050%

This Interest Rate equates to an Interest amount of \$1.3624 in respect of each ANZ Subordinated Note. This amount and other relevant details are set out below:

Interest in respect of each ANZ Subordinated Note	\$1.3624
Interest Payment Date	20 June 2014
Record Date	12 June 2014
Number of days in the Interest Period	92

Capitalised terms in this announcement have the same meaning given to them in the ANZ Subordinated Notes Offer Document dated 21 February 2012.

Yours faithfully

**John Priestley**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

**Company Secretary's Office**

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