



17 March 2014

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

## **CPS2 (ANZPA) – December 2009 Convertible Preference Shares**

### **16 June 2014 Quarterly Dividend Payment**

The CPS2 Dividend Rate for the Dividend Period from (and including) 17 March 2014 to (but excluding) the 16 June 2014 Dividend Payment Date is 4.0215%. The Dividend Rate is calculated as follows:

	<b>CPS2</b>
90 day Bank Bill Rate on 17 March 2014 (first Business Day of the Dividend Period)	2.6450%
<i>Plus</i> Margin	3.1000%
	5.7450%
<i>Multiplied by</i> (1 – the 30% Tax Rate)	0.7
Dividend Rate	4.0215%

The Dividend Rate equates to a fully franked Dividend amount of \$1.0026 in respect of each CPS2. The Directors have resolved that, subject to compliance with the Corporations Act 2001 and no APRA Condition existing in respect of the Dividend Payment Date, the Dividend will be fully franked and paid on 16 June 2014 to those Holders registered on the Record Date. This amount and other relevant details are set out below:

	<b>CPS2</b>
Dividend in respect of each CPS2	\$1.0026
Dividend Payment Date	16 June 2014
Record Date	29 May 2014
Number of days in the Dividend Period	91

Capitalised terms in this announcement have the same meaning given to them in the CPS2 Prospectus dated 18 November 2009.

Yours faithfully

**John Priestley**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

#### **Company Secretary's Office**

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