



04 February 2014

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**CPS1 (ANZPB) – September 2008 Convertible Preference Shares**  
**CPS2 (ANZPA) – December 2009 Convertible Preference Shares**  
**CPS3 (ANZPC) – September 2011 Convertible Preference Shares**

### **March 2014 Dividend Payments**

The Directors have resolved that, subject to compliance with the Corporations Act 2001 and no APRA Condition existing in respect of the relevant Dividend Payment Date, the Dividends set out below in respect of each of CPS1, CPS2 and CPS3 will be fully franked and paid on the relevant Dividend Payment Date to those shareholders registered on the relevant Record Date.

#### **CPS1 Quarterly Dividend Payment**

Dividend: \$0.8880  
Dividend Payment Date: 17 March 2014  
Record Date: 27 February 2014

#### **CPS2 Quarterly Dividend Payment**

Dividend: \$0.9927  
Dividend Payment Date: 17 March 2014  
Record Date: 27 February 2014

#### **CPS3 Semi-annual Dividend Payment**

Dividend: \$1.9750  
Dividend Payment Date: 3 March 2014  
Record Date: 14 February 2014

Capitalised terms in this announcement have the same meaning given to them in the CPS1 Prospectus dated 4 September 2008, the CPS2 Prospectus dated 18 November 2009 or the CPS3 Prospectus dated 31 August 2011 (as applicable).

Yours faithfully

**John Priestley**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

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