



17 August 2011

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

CPS1 – September 2008 Convertible Preference Shares
ASX Code: ANZPB

Quarterly Dividend payable 15 September 2011

On 30 September 2008 ANZ issued convertible preference shares (**CPS1**) which were offered pursuant to a prospectus dated 4 September 2008 (**CPS1 Prospectus**).

As announced on 20 June 2011, the CPS1 Dividend Rate for the Dividend Period ending on (but not including) the 15 September 2011 Dividend Payment Date is 5.2652% per annum, which equates to a fully franked Dividend amount of \$1.3271 in respect of each CPS1.

The Directors have resolved that, subject to compliance with the Corporations Act 2001, and no APRA Condition (as defined in the CPS Terms) existing, in respect of the relevant Dividend Payment Date, this Dividend amount in respect of CPS1 will be fully franked and paid on 15 September 2011.

This quarterly Dividend in respect of CPS1 will be paid to all CPS Holders registered on the Record Date of 31 August 2011 in accordance with the CPS Terms.

Capitalised terms in this announcement have the same meaning given to them in the CPS1 Prospectus.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited

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