



17 May 2011

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**CPS2 – December 2009 Convertible Preference Shares**  
**ASX Code: ANZPA**

**Quarterly Dividend payable 15 June 2011**

On 17 December 2009 ANZ issued convertible preference shares (**CPS2**) which were offered pursuant to a prospectus dated 18 November 2009 (**CPS2 Prospectus**).

As announced on 17 March 2011, the CPS2 Dividend Rate for the Dividend Period ending on (but not including) the 15 June 2011 Dividend Payment Date is 5.6280% per annum, which equates to a fully franked Dividend amount of \$1.4186 in respect of each CPS2.

The Directors have resolved that, subject to compliance with the Corporations Act 2001, and no APRA Condition (as defined in the CPS2 Terms) existing, in respect of the relevant Dividend Payment Date, this Dividend amount in respect of CPS2 will be fully franked and paid on 15 June 2011.

This quarterly Dividend in respect of CPS2 will be paid to all CPS2 Holders registered on the Record Date of 30 May 2011 in accordance with the CPS2 Terms.

Capitalised terms in this announcement have the same meaning given to them in the CPS2 Prospectus.

Yours faithfully

**John Priestley**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

**Company Secretary's Office**

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