



17 February 2011

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

CPS2 – December 2009 Convertible Preference Shares
ASX Code: ANZPA

Quarterly Dividend payable 15 March 2011

On 17 December 2009 ANZ issued convertible preference shares (**CPS2**) which were offered pursuant to a prospectus dated 18 November 2009 (**CPS2 Prospectus**).

As announced on 16 December 2010, the CPS2 Dividend Rate for the Dividend Period ending on (but not including) the 15 March 2011 Dividend Payment Date is 5.7435% per annum, which equates to a fully franked Dividend amount of \$1.4162 in respect of each CPS2.

The Directors have resolved that, subject to compliance with the Corporations Act 2001, and no APRA Condition (as defined in the CPS2 Terms) existing in respect of the relevant Dividend Payment Date, this Dividend amount in respect of CPS2 will be fully franked and paid on 15 March 2011.

This quarterly Dividend in respect of CPS2 will be paid to all CPS2 Holders registered on the Record Date of 25 February 2011 in accordance with the CPS2 Terms.

Capitalised terms in this announcement have the same meaning given to them in the CPS2 Prospectus.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office
ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands Vic 3008
GPO Box 254, MELBOURNE VIC 3001 AUSTRALIA
www.anz.com

[Australia and New Zealand Banking Group Limited](http://www.anz.com) ABN 11 005 357 522