



15 November 2010

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

CPS2 – December 2009 Convertible Preference Shares
ASX Code: ANZPA

Quarterly Dividend payable 15 December 2010

On 17 December 2009 ANZ issued convertible preference shares (**CPS2**) which were offered pursuant to a prospectus dated 18 November 2009 (**CPS2 Prospectus**).

As announced on 16 September 2010, the CPS2 Dividend Rate for the Dividend Period ending on (but not including) the 15 December 2010 Dividend Payment Date is 5.5685% per annum, which equates to a fully franked Dividend amount of \$1.3883 in respect of each CPS2.

The Directors have resolved that, subject to compliance with the Corporations Act 2001, and no APRA Condition (as defined in the CPS2 Terms) existing, in respect of the relevant Dividend Payment Date, this Dividend amount in respect of CPS2 will be fully franked and paid on 15 December 2010.

This quarterly Dividend in respect of CPS2 will be paid to all CPS2 Holders registered on the Record Date of 30 November 2010 in accordance with the CPS2 Terms.

Dividend Payment Dates and Record Dates for 2011

The Company confirms the following proposed dates for CPS2 in 2011. These dates may be subject to change. If a decision is made to change any dates, the Australian Securities Exchange will be notified accordingly.

March 2011 quarterly Dividend

Record Date: 25 February 2011
Payment Date: 15 March 2011

June 2011 quarterly Dividend

Record Date: 30 May 2011
Payment Date: 15 June 2011

September 2011 quarterly Dividend

Record Date: 31 August 2011
Payment Date: 15 September 2011

December 2011 quarterly Dividend

Record Date: 30 November 2011
Payment Date: 15 December 2011

Capitalised terms in this announcement have the same meaning given to them in the CPS2 Prospectus.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office

ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands Vic 3008

GPO Box 254, MELBOURNE VIC 3001 AUSTRALIA

www.anz.com

[Australia and New Zealand Banking Group Limited ABN 11 005 357 522](#)