



16 March 2010

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**CPS2 – December 2009 Convertible Preference Shares**  
**ASX Code: ANZPA**  
**June 2010 CPS2 Dividend**

On 17 December 2009 ANZ issued convertible preference shares (**CPS2**) which were offered pursuant to a prospectus dated 18 November 2009 (**Prospectus**).

The CPS2 Dividend Rate for the Dividend Period ending on (but not including) the 15 June 2010 Dividend Payment Date is 5.2710% per annum.

This Dividend Rate represents the 90 day Bank Bill Rate on 15 March 2010 (being the first Business Day of the Dividend Period) of 4.43% plus the Margin of 3.10% per annum, together multiplied by (1 – the 30% Tax Rate).

This Dividend Rate equates to a fully franked Dividend amount of \$1.3286 in respect of each CPS2 which, subject to Directors resolving to pay the relevant Dividend on a fully franked basis, and no APRA Condition existing in respect of the relevant Dividend Payment Date, is expected to be paid on 15 June 2010 (the **June 2010 CPS2 Dividend**).

In accordance with the terms and conditions set out in the Prospectus, the Record Date for determining CPS2 Holder entitlements in respect of the June 2010 CPS2 Dividend is 28 May 2010, being 11 Business Days before the relevant Dividend Payment Date.

Capitalised terms in this announcement have the same meaning given to them in the Prospectus.

Yours faithfully

**John Priestley**  
**Company Secretary**  
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