



12 February 2010

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Convertible Preference Shares - CPS2
ASX Code: ANZPA
Quarterly Dividend payable 15 March 2010

As announced on 17 December 2009, the Dividend Rate for the Dividend Period ending on 14 March 2010 in respect of CPS2 is 5.0225% per annum, which equates to a Dividend amount of \$1.2109 in respect of each CPS2.

The Directors have resolved that, subject to no APRA Condition (as defined in the CPS2 Terms) existing in respect of the relevant Dividend Payment Date, this Dividend amount in respect of CPS2 will be fully franked and paid on 15 March 2010.

This quarterly Dividend in respect of CPS2 will be paid to all CPS2 Holders registered on the Record Date of 25 February 2010 in accordance with the CPS2 Terms.

Capitalised terms in this announcement have the same meaning given to them in the CPS2 Prospectus dated 18 November 2009.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited