



17 December 2009

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Convertible Preference Shares - CPS1**  
**ASX Code: ANZPB**  
**15 March 2010 Dividend - CORRECTION**

This announcement replaces the announcement dated 15 December 2009 which contained the incorrect Dividend amount for CPS1. The correct Dividend amount is set out below.

On 30 September 2008 ANZ issued convertible preference shares (**CPS1**) which were offered pursuant to a prospectus dated 4 September 2008 (**Prospectus**).

The CPS1 Dividend Rate for the Dividend Period ending on 14 March 2010 is 4.7250% per annum.

The Dividend Rate represents the 90 day Bank Bill Rate on 15 December 2009 (being the first business day of the Dividend Period) of 4.25% plus the Margin of 2.50% per annum, together multiplied by (1 – the 30% Tax Rate).

This Dividend Rate equates to a fully franked Dividend amount of \$1.1651 in respect of each CPS1 which, subject to Directors resolving to pay the relevant Dividend on a fully franked basis, and no APRA Condition existing in respect of the relevant Dividend Payment Date, is expected to be paid on 15 March 2010 (the March 2010 CPS1 Dividend).

In accordance with the terms and conditions set out in the Prospectus, the Record Date for determining CPS Holder entitlements in respect of the March 2010 CPS1 Dividend is 25 February 2010, being 11 Business Days before the relevant Dividend Payment Date.

Capitalised terms in this announcement have the same meaning given to them in the Prospectus.

Yours faithfully

**John Priestley**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

**Company Secretary's Office**

Level 14, 100 Queen Street, Melbourne Vic 3000

GPO Box 537E, MELBOURNE VIC 3001 AUSTRALIA | Phone: +61 3 9273 5555 | Fax: +61 3 8542 5252

[www.anz.com](http://www.anz.com)