



16 November 2009

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

ANZ September 2008 Convertible Preference Shares (CPS1)
ASX Code: ANZPB

CPS1 - Quarterly Dividend payable 15 December 2009

As announced on 15 September 2009, the Dividend Rate for the Dividend Period ending on 14 December 2009 in respect of CPS1 is 4.1685% per annum, which equates to a Dividend amount of \$1.0393 in respect of each CPS1.

The Directors have resolved that, subject to no APRA Condition (as defined in the CPS1 Terms) existing in respect of the relevant Dividend Payment Date, this Dividend amount in respect of CPS1 will be fully franked and paid on 15 December 2009.

This quarterly Dividend in respect of CPS1 will be paid to all CPS Holders registered on the Record Date of 30 November 2009 in accordance with the CPS1 Terms.

CPS1 - Dividend Payment Dates and Record Dates for 2010

The Company confirms the following proposed dates for CPS1 in 2010. These dates may be subject to change. If a decision is made to change any dates, the Australian Securities Exchange will be notified accordingly.

March 2010 quarterly CPS1 Dividend

Record Date: 25 February 2010

Payment Date: 15 March 2010

June 2010 quarterly CPS1 Dividend

Record Date: 28 May 2010

Payment Date: 15 June 2010

Company Secretary's Office

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September 2010 quarterly CPS1 Dividend

Record Date: 31 August 2010

Payment Date: 15 September 2010

December 2010 quarterly CPS1 Dividend

Record Date: 30 November 2010

Payment Date: 15 December 2010

Capitalised terms in this announcement have the same meaning given to them in the CPS1 Prospectus dated 4 September 2008.

Yours faithfully

John Priestley

Company Secretary

Australia and New Zealand Banking Group Limited