



Company Secretary's Office
Australia and New Zealand Banking Group Limited
14/100 Queen Street
MELBOURNE VIC 3000
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16 February 2009

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

**ANZ Convertible Preference Shares (CPS)
Quarterly Dividend payable on 16 March 2009 Dividend Payment Date**

As announced on 16 December 2008, the CPS Dividend Rate for the Dividend Period ending on 15 March 2009 is 4.9070% per annum, which equates to a Dividend amount of \$1.2234 per CPS.

The Directors have resolved that, subject to no APRA Condition (as defined in the CPS Terms) existing in respect of the relevant Dividend Payment Date, this Dividend amount will be fully franked and paid on 16 March 2009.

The quarterly Dividend will be paid to all CPS Holders registered on the Record Date of 26 February 2009 in accordance with the CPS Terms.

Capitalised terms in this announcement have the same meaning given to them in the CPS Prospectus dated 4 September 2008.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited